

RNS Publication of a Supplementary Prospectus

Publication of Suppl.Prospects

COVENTRY BUILDING SOCIETY

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RNS ANNOUNCEMENT

PUBLICATION OF SUPPLEMENTAL OFFERING CIRCULAR

The Supplemental Offering Circular dated 9 March 2022 has been approved by the Financial Conduct Authority and is available for viewing relating to:

- *the Offering Circular dated 4 February 2022, relating to the €10 billion Global Covered Bond Programme of Coventry Building Society unconditionally and irrevocably guaranteed as to payments of interest and principal by Coventry Godiva Covered Bonds LLP; and*
- *the Offering Circular dated 22 December 2021, relating to the €7,000,000,000 Global Covered Bond Programme of Coventry Building Society unconditionally and irrevocably guaranteed as to payments of interest and principal by Coventry Building Society Covered Bonds LLP.*

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/4048E_1-2022-3-10.pdf

The Supplement has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism.www.morningstar.co.uk/uk/nsm>.

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