

NS Publication of a Supplementary Prospectus

## **PUBLICATION OF SUPPL.PROSPCTS**

### [COVENTRY BUILDING SOCIETY](#)

Released 08:24:45 04 October 2023

RNS Number : 6541O  
Coventry Building Society  
04 October 2023

## **COVENTRY BUILDING SOCIETY**

### **RNS ANNOUNCEMENT**

---

#### **PUBLICATION OF SUPPLEMENTAL OFFERING CIRCULAR**

Coventry Building Society announces the publication of the Supplemental Offering Circulars dated 3 October 2023 has been approved by the Financial Conduct Authority and is available for viewing relating to:

- *the Offering Circular dated 20 January 2023 and as supplemented on 3 March 2023 relating to the €7,000,000,000 Global Covered Bond Programme of Coventry Building Society unconditionally and irrevocably guaranteed as to payments of interest and principal by Coventry Building Society Covered Bonds LLP.*
- *the Offering Circular dated 20 January 2023 and as supplemented on 3 March 2023 relating to the €10 billion Global Covered Bond Programme of Coventry Building Society unconditionally and irrevocably guaranteed as to payments of interest and principal by Coventry Godiva Covered Bonds LLP; and*

To view the full document, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/6541O\\_1-2023-10-4.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6541O_1-2023-10-4.pdf)

[http://www.rns-pdf.londonstockexchange.com/rns/6541O\\_2-2023-10-4.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6541O_2-2023-10-4.pdf)

The Supplement Offering Circulars have been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact

Coventry Building Society  
Oakfield House  
PO Box 600  
Binley  
Coventry  
CV3 9YR

Email: [media@thecoventry.co.uk](mailto:media@thecoventry.co.uk)

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Supplement or Offering Circular may be addressed to and/or targeted at persons who are residents of particular countries (specified in the relevant Supplement or Offering Circular) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the relevant Supplement or Offering Circular is not addressed. Prior to relying on the information contained in the relevant

Supplement or Offering Circular you must ascertain from the relevant Supplement or Offering Circular whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [rns@lse.com](mailto:rns@lse.com) or visit [www.rns.com](http://www.rns.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

PSPEAXELEAFDFA

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

---

© 2023 London Stock Exchange plc. All rights reserved.