



Publication of a Prospectus

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COVENTRY BUILDING SOCIETY

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RNS ANNOUNCEMENT

PUBLICATION OF OFFERING CIRCULAR

The following Offering Circular has been approved by the Financial Conduct Authority and is available for viewing:

Offering Circular dated 22 December 2020 (the **Offering Circular**) relating to ϵ 7 billion Global Covered Bond Programme of Coventry Building Society, unconditionally and irrevocably guaranteed as to payments by Coventry Building Society Covered Bonds LLP.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/5840J_1-2020-12-22.pdf

The Offering Circular has been submitted to the National Storage Mechanism and will shortly be available for inspection at <u>www.morningstar.co.uk/uk/nsm</u>.

For further information, please contact

Thomas Crane General Counsel and Secretary *Coventry Building Society Telephone: 02476 435506*

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