



Publication of a Supplementary Prospectus

Publication of Suppl.Prospcts

COVENTRY BUILDING SOCIETY

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RNS ANNOUNCEMENT

PUBLICATION OF SUPPLEMENTAL OFFERING CIRCULAR

The Supplemental Offering Circular dated 18 May 2021 has been approved by the Financial Conduct Authority and is available for viewing relating to:

- the Offering Circular dated 14 October 2020, as supplemented on 5 March 2021 relating to the €10 billion Global Covered Bond Programme of Coventry Building Society unconditionally and irrevocably guaranteed as to payments of interest and principal by Coventry Godiva Covered Bonds LLP; and
- the Offering Circular dated 22 December 2020, as supplemented on 5 March 2021 relating to the €7,000,000,000 Global Covered Bond Programme of Coventry Building Society unconditionally and irrevocably guaranteed as to payments of interest and principal by Coventry Building Society Covered Bonds LLP.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/3563Z 1-2021-5-20.pdf

The Supplement has been submitted to the National Storage Mechanism and will shortly be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism

For further information, please contact

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