

Budget Planning Form

We comply with data protection regulation and as a Data Controller, we will only collect, store and process personal information required to open and operate your account. For more information, please view the Privacy Notice at www.coventrybuildingsociety.co.uk/privacy or ask us for a copy.

	Monthly Income - Customer 1	Monthly Income - Customer 2 (if applicable)
Monthly Income (after tax)	<input type="text"/>	<input type="text"/>
Regular Overtime/Bonus payments/Commission	<input type="text"/>	<input type="text"/>
Child Allowance/Benefits	<input type="text"/>	<input type="text"/>
Maintenance Payments	<input type="text"/>	<input type="text"/>
Pension	<input type="text"/>	<input type="text"/>
Other Income	<input type="text"/>	<input type="text"/>
Total Income	<input type="text"/>	<input type="text"/>
Combined Total (if applicable)	<input type="text"/>	

Household Monthly Outgoings

Mortgage Payments	<input type="text"/>	Mobile Phone	<input type="text"/>
Utility Bills (Gas/Water/ Electric)	<input type="text"/>	Insurance (Buildings/ Contents/Life/Car)	<input type="text"/>
Council Tax	<input type="text"/>	Car Finance	<input type="text"/>
Loans/Credit Cards	<input type="text"/>	Fuel/Travel Costs	<input type="text"/>
Child Maintenance	<input type="text"/>	Childcare/Nursery/ School Meals	<input type="text"/>
Debt Management Plan/ IVA payments	<input type="text"/>	Shopping (e.g. food + household goods)	<input type="text"/>
Endowment Premiums/ Savings Contributions	<input type="text"/>	Ground Rent + Service Charge	<input type="text"/>
Court Orders (Fines)	<input type="text"/>	Dentist/Opticians/ Prescription/Medicine	<input type="text"/>
TV Licence	<input type="text"/>	Clothing	<input type="text"/>
Broadband/TV/Phone (including subscription services e.g. Netflix)	<input type="text"/>	Membership (gym, professional body etc.)	<input type="text"/>
Total Outgoings	<input type="text"/>		