

Junior ISA (JISA) transfer request

From another JISA provider to Coventry Building

Transfer to Coventry Building Society cash ISA number

•	_	child, if aged 16 or over and the	account is in their sole name.
This form does not give IISA's must be the sam		nange to the registered contact o	of the JISA. The registered contact for both
Please use BLOCK CA	PITALS and complete all	sections of this form.	
• -	form please check whether ior stocks and shares ISA.		trictions on withdrawals, particularly when
Registered conta	ct (if applicable)		
Name			
Permanent residential address			
.			
Country of residence			
Date of birth		National Insurance number (if you have one	
Telephone numbers:			
Home	Wo	ork	Mobile
Email address			
Child's details			
apply to transfer a JIS	SA for:		
Name			
Permanent residential address			
	į .		

App:

Continued on the next page



Country of residence						
Date of birth		National Insurance number (if you have one)				
Telephone number						
The child named abov	e will be the	e beneficial owner of all funds deposited into the account.				
Coventry JISA that transfer will be made to						
Please transfer funds in	to the follow	ving account:				
An existing Coventry Junior Cash IS		SA (account number) (if transferring from a stocks and shares ISA)				
or						
A new Coventry Junior	Cash ISA (co	ompleted application form enclosed)				
Current JISA provider	:					
Name of current JISA p	orovider					
JISA account number						
Sort code						
Roll/reference number	(if applicable)					
Your transfer instr	uctions					
Type of JISA to be trans (please tick one)	sferred	Cash (the full balance will be transferred)				
		Stocks and shares*				
If stocks and shares, wo	-	All of the balance				
		Part of the balance Amount to transfer £				
If transferring part of a Shares JISA, would you transfer (please tick one)		All current year's subscriptions				
		None of current year's subscriptions				
		Part of the current year's subscriptions				

^{*} Please note that you are transferring into a Junior Cash ISA with Coventry Building Society as we do not offer a junior stocks and shares ISA.

I instruct my current JISA provider to: (please tick one)				
only go ahead with the transfer after the maturity date or at the end of the notice period for the JISA being transferred, whichever is applicable. I confirm that the funds will be available to transfer within 30 days and eligible for transfer into a JISA;				
or				
carry out the transfer as soon as possible and I will accept any loss of interest or charges which may be applied as a result of this, subject to the terms and conditions of the JISA.				
Important note: If it will be more than 30 days before the funds are available to transfer, please contact us to discuss your options.				
Transfer authority				
I authorise the current JISA provider to transfer the JISA detailed above to Coventry Building Society. I authorise the current JISA provider to provide Coventry Building Society with any information, written or non written, concerning the JISA and to accept any instructions from Coventry Building Society, relating to the JISA being transferred.				
Signed				
Date dd / mm / yyyy				
To be signed by the adult with parental responsibility named overleaf or the child themselves, if aged 16 or over and no adult is named on the account.				
What happens next?				
Please take this completed transfer form and if you are applying for a new JISA, your new account application form, to your local branch or agency or post it to:				
FREEPOST CBS CUSTOMER SERVICES				
It's important that you write the address exactly like this, in capital letters.				
When we have received your completed transfer form we will contact your current JISA provider to arrange the transfer of JISA funds into your account with the Coventry. If you have a JISA passbook please DO NOT send this to us - your current JISA provider will contact you if they require it.				
We will write to confirm when your JISA funds have been transferred into your Coventry JISA.				
Transfer acceptance – for office use only				
Transfer acceptance – for office use only				
For the purposes of the transfer of the ISA wrapper under ISA regulations, the date shown below will be the transfer date.				

dd / mm / yyyy